

Program Action Plan Template



Program: Financial Aid	Date: 4/23/19	Submitted By: Robin Sundseth
Action Item 1		
Proposed Action	Increase receptionist coverage to two fulltime positions – both triage for Financial Aid and SS Reps 2 full time receptionists cover the front counter in Founders Hall which allows for students to submit verification paperwork when financial aid staff are not available.	
Responsible Party	Robin Sundseth	
Success Criteria	Minimal delay of paperwork being received during times of closure or fin aid staff being available. Receptionists able to triage walk in students, phone calls and emails when fin aid staff are not available.	
Resources		
Timeline	September 2018 – Fall term	
Action Item 2		
Proposed Action	Increasing professional development for financial aid staff Better receptionist coverage at the front counter allows financial aid staff to focus on researching so that we remain in compliance. Staff are able to be off campus to attend trainings/conferences and students are still able to submit their verification paperwork to the receptionists.	
Responsible Party	Robin Sundseth	
Success Criteria	Each staff member able to attend a minimum of 2 off campus trainings/conferences as well as webinars as available.	
Resources		
Timeline	September 2018 – Fall term	
Action Item 3		
Proposed Action	Improving efficiencies with student financial aid paperwork Implementing a fillable pdf process for developing documents that students can complete online and electronically sign. This will reduce the amount of paperwork that is handled, as well as provide a way for students without a printer or scanner to submit their paperwork.	
Responsible Party	Robin Sundseth	
Success Criteria	50% reduction of paper	
Resources		
Timeline	1 year to fully implement	

Signatures:

Robin Sundseth 

Department or Program Lead

4/23/2019

Date

Dean of Instruction (when applicable)

Dean of CTE (when applicable)

Vice President or President

Date

Date

Date